

10 August 2022

ASX ANNOUNCEMENT

COMPLETION OF PLACEMENT

IMEXHS Limited (IMEXHS or the Company) is pleased to announce that it has successfully completed the first tranche of the fully underwritten placement to institutional and sophisticated investors announced on 3 August 2022 (Placement), having today issued 1,946,208 new fully paid ordinary shares (New Shares) at an issue price of \$0.48 per New Share.

The issue of New Shares under tranche one of the Placement was undertaken within IMEXHS's existing placement capacity under ASX Listing Rule 7.1.

This announcement was approved for release by the Company Secretary of the Company.

-ENDS-

For more information, please contact:

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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 15 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, visit www.imexhs.com