

1 September 2022

ASX ANNOUNCEMENT

Successful Completion of Entitlement Offer

IMEXHS Limited (ASX: IME) ("IMEXHS" or "the Company") is pleased to announce that it has successfully completed the 1 for 8 fully underwritten, non-renounceable pro rata entitlement offer announced on 3 August 2022, having today issued 4,114,816 new fully paid ordinary shares (New Shares) at an issue price of \$0.48 per New Share, raising approximately \$2m.

Authorised for release by the Company Secretary of IMEXHS Limited.

For more information, please contact:

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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 15 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, visit www.imexhs.com