

29 September 2022

ASX ANNOUNCEMENT

CLEANSING NOTICE – Fully paid ordinary shares issued under placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by IMEXHS Limited ACN 096 687 839 (ASX: IME) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company today issued 2,220,458 new fully paid ordinary shares (**New Shares**) at an issue price of A\$0.48 per New Share raising A\$1.07 million, pursuant to the second tranche of the placement announced on 3 August 2022, following shareholder approval being obtained at the Company's general meeting on 27 September 2022.

The Company gives notice under and in accordance with section 708A(5)(e) of the Corporations Act that:

- a) the New Shares were offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act,
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorisation: This cleansing notice was authorised by the board of directors of the Company. -ENDS-



For more information, please contact:

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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 15 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, visit www.imexhs.com