



## Announcement Summary

**Entity name**

IMEXHS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 05, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
IMEAK	OPTION EXPIRING 30-SEP-2022 EX \$2.70	100,000	Expiry of option or other convertible security without exercise or conversion	23/12/2022
IMEAU	OPTION EXPIRING 18-JUL-2032 EX NIL	35,174	Cancellation by agreement between the entity and the holder	23/12/2022
IMEAR	OPTION EXPIRING 20-APR-2031 EX NIL	12,880	Cancellation by agreement between the entity and the holder	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

IMEXHS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

60096687839

**1.3 ASX issuer code**

IME

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IMEAK : OPTION EXPIRING 30-SEP-2022 EX \$2.70

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

100,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

23/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

12,880

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

23/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options lapsed due to employees ceasing to be employed by the Company.

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**ASX +Security Code and Description**

IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

35,174



**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

23/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options lapsed due to employees ceasing to be employed by the Company.

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IME : ORDINARY FULLY PAID	41,257,901

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	43,519
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAK : OPTION EXPIRING 30-SEP-2022 EX \$2.70	0
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	454,237
IMEAV : OPTION EXPIRING 18-JUL-2026 EX NIL	100,219
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAI : OPTION EXPIRING 28-AUG-2023 EX \$1.875	2,000,002
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	115,348
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

