Announcement Summary

Entity name

IMEXHS LIMITED

Date of this announcement

Friday June 30, 2023

The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2023 Employee Options issued under the IME Long Term Incentive Plan	975,758	30/06/2023
New class - code to be confirmed	2023 Non-Executive Director Options issued under the IME Long Term Incentive Plan	198,632	30/06/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is
 ☑ New announcement

1.5 Date of this announcement

30/6/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	2023 Employee Options issued under the IME Long Term Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
German Arango	German Arango	162,182
Reena Minhas	Reena Minhas	154,633

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654507-3A616554?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	25/4/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IME Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654507-3A616554?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

322,000

Number of +securities

653,758

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	2023 Non-Executive Director Options issued under the IME Long Term Incentive Plan

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Douglas Flynn	Douglas Flynn	79,453
Damian Banks	Damian Banks	39,726
Carlos Palacio	Carlos Palacio	39,726
Douglas Lingard	Douglas Lingard	39,726

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654507-3A616554?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	16/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IME Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654507-3A616554?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

198,632

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	41,434,030

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	43,519
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	380,844
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	100,219
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
IMEAN : OPTION EXPIRING 12-MAR-2027 EX $2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX $3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX $1.50	240,000
IMEAI : OPTION EXPIRING 28-AUG-2023 EX $1.875	2,000,002
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	73,393
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	77,284
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000
New class - code to be confirmed : 2023 Employee Options issued under the IME Long Term Incentive Plan	975,758

New class - code to be confirmed : 2023 Non-Executive Director Options issued under the IME Long Term Incentive Plan	198,632

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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