

Appendix 4C – Misclassification within Estimated Cash Outflows

Sydney – 4 February 2019 – ImExHS Limited [ASX: IME] refers to the Appendix 4C Quarterly Report released to the market on 31 January 2019 and wishes to advise that a subsequent review has disclosed a misclassification of expenditure within Section 9 "Estimated cash outflows for next quarter" of that report. The Company provides the following correction.

An amount of A\$497,000 was incorrectly classified in section 9.6 "Administration and Corporate costs" instead of section 9.2 "Product Manufacturing and Operating costs".

This sum represents anticipated payments for equipment being purchased to fulfil orders for one-off sales. These orders were primarily received during the quarter ending 31 December 2018. As noted in the previous Quarterly Report, these one-off sales are historically highest in the last quarter of the calendar year. The majority of these sales will be completed and invoiced during the current quarter.

The Company is working with its auditors BDO (Australia) Limited / BDO Colombia SAS to complete its audited accounts for financial year end 31 December 2018. The results of the audit will be included in the Company's APPENDIX 4E - PRELIMINARY FINAL REPORT, which is expected to be released during the week of 25 February 2019. An investor call will be held in conjunction with the Appendix 4E, with further details for the investor call provided prior to its release.

An updated Section 9 "Estimated Cashflows" is shown below.

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Research and development	22
9.2	Product manufacturing and operating costs	683
9.3	Advertising and marketing	18
9.4	Leased assets	-
9.5	Staff costs	816
9.6	Administration and corporate costs	463
9.7	Other (Refer note below)	1,335
9.8	Total estimated cash outflows	3,337

9.7: Other Estimated cash outflows include Cash flows from Investing Activities, which includes payments for PaaS capital expenditures required to support long term client receivables. Other also includes payments for taxes and loan repayments.

About ImExHS Limited

ImExHS Limited [ASX: IME] is a leading imaging Software as a Service (SaaS) and ancillary service provider in Latin America. Founded in 2012, ImExHS has become one of the leaders in the Latin America imaging services market, offering flexible and scalable imaging solutions via its HIRUKO branded suite of solutions for next generation Picture Archiving and Communications System (PACS) and integrated Radiology Imaging System (RIS). The HIRUKO system is completely cloud based, vendor neutral and zero footprint with no need for installed software. Enhanced features such as fully web-based voice recognition option and a zero footprint DICOM viewer are some of its advanced features. In addition to PACS and RIS, imaging technology and management systems can be provided on a Platform as a Service (PaaS) basis. The ImExHS products are designed to save money for the users, with a scalable platform that is configured for the future, while enhancing patient outcomes. Please see www.imexhs.com