

20 November 2018

EXPIRY OF LISTED OPTIONS & WAIVER OF LISTING RULE 6.24

Australian medical imaging company **ImExHS Limited (ASX: IME)** (“**ImExHS**” or “**the Company**”) notifies the holders of the Company’s 2,500,006 listed options (exercise price \$1.00) (ASX: IMEO) (**Listed Options**) that the Listed Options will expire on 31 December 2018.

The Company advises that it has been granted a waiver by the ASX from Listing Rule 6.24 on the basis that the Listed Options are ‘*out of the money*’ and the likelihood of holders exercising the Listed Options is remote. Accordingly, an option expiry notice will not be sent to the holders of the Listed Options unless the market price of the Company’s shares exceeds \$0.75 before 31 December 2018.

The information required by item 6.1 of Appendix 6A of the Listing Rules is set out below:

- The number of Listed Options to which this notice applies is 2,500,006
- On exercise each Listed Option entitles the holder to receive one fully paid ordinary share in the Company. If all of the Listed options were exercised, 2,500,006 fully paid ordinary shares in the Company would be issued.
- The exercise price of each Listed Option is \$1.00.
- The due date for payment of the exercise price is at 5.00 pm Sydney time on 31 December 2018.
- If payment is not received by the expiry date, the Listed Options will expire unexercised and all rights will cease.
- Official quotation of the Listed Options will cease on 21 December 2018, being five business days before the expiry date.
- The last available market price of the Company’s shares was \$0.031 on 19 November 2018.
- The highest and lowest market price of the Company’s shares was during the three months immediately preceding the date of this letter were:
Highest: \$0.046 on 23 October 2018
Lowest: \$0.25 on 4 September 2018
- The exercise of the Listed Options is not underwritten.

ENDS-

About ImExHS Limited

ImExHS Limited [ASX: IME] is a leading imaging IT provider in Latin America. Founded in 2012, ImExHS has become one of the leaders in the Latin America imaging market, offering flexible and scalable imaging solutions. Hiruko™, the ImExHS solution, is comprised of its next generation Picture Archiving and Communications System (PACS) and integrated Radiology Imaging System (RIS). The system is completely cloud based, vendor neutral and zero footprint with no need for installed software. Enhanced features such as fully web-based voice recognition option and zero footprint DICOM viewer are some of its advanced features. In addition to the PACS and RIS, imaging technology and management systems can be provided to the customer on an annual Platform as a Service (PaaS) basis. The ImExHS products are designed for significant costs savings for the users, with a scalable platform that is configured for the future, while enhancing patient outcomes. www.imexhs.com