

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                       |
|-----------------------|-----------------------|
| <b>Name of entity</b> | <b>ImExHS Limited</b> |
| <b>ABN</b>            | 60 096 687 839        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                       |
|----------------------------|-----------------------|
| <b>Name of Director</b>    | <b>Damian Banks</b>   |
| <b>Date of last notice</b> | <b>11 August 2020</b> |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <ol style="list-style-type: none"> <li>1. HSBC Custody Nominees (Australia) Limited held on behalf of Damisuper Pty Ltd &lt;DE and MA Banks Super Fund&gt; of which Damian Banks is a Director of the trustee and a beneficiary of the super fund</li> <li>2. Damian Eric Banks &amp; Michelle Anne Banks &lt;DM Family A/C&gt; - beneficiary</li> </ol> |
| <b>Date of change</b>   | 3 September 2020   |
| <b>No. of securities held prior to change</b>   | <ol style="list-style-type: none"> <li>1. 13,500,000 fully paid ordinary shares</li> <li>2. 2,417,000 options exercisable at \$0.025, expiring 31/3/2021</li> </ol>  |
| <b>Class</b>  | Fully paid ordinary shares   |
| <b>Number acquired</b>  | 1. 473,077   |
| <b>Number disposed</b>  | -  |
| <b>Value/Consideration includes brokerage/gst</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                     | \$18,470.30  |

+ See chapter 19 for defined terms.

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|  |   |
|--|---|
| <b>No. of securities held after change</b>   | <ol style="list-style-type: none"> <li>1. 13,973,077 fully paid ordinary shares</li> <li>2. 2,417,000 options exercisable at \$0.025, expiring 31/3/2021</li> </ol> |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On-market purchase  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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+ See chapter 19 for defined terms.