

29 August 2018

## UPDATED STATEMENT OF CAPITAL STRUCTURE

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) wishes to advise that, following completion of the Offers and the Acquisition, the capital structure of the Company is as follows:

Capital Structure	Shares	Options	Performance Shares
Existing Capital Structure	150,657,180	37,500,006 <sup>(1)</sup>	3,000,000 <sup>(5)</sup>
Consideration Securities	520,000,000	150,000,000 <sup>(2)</sup>	-
Adviser Options	-	30,000,000 <sup>(3)</sup>	-
Convertible Loan	25,000,000	12,500,000 <sup>(4)</sup>	-
Purchaser Capital Raising	220,000,000	-	-
Director Shares	10,000,000	-	-
<b>Total following completion of Offers and Capital Raising</b>	<b>925,657,180</b>	<b>230,000,006</b>	<b>3,000,000</b>
<p>Notes:</p> <p>(1) Comprising:</p> <p style="padding-left: 20px;">a. 2,500,006 listed options each exercisable at \$1.00 on or before 31 December 2018; and</p> <p style="padding-left: 20px;">b. 35,000,000 options each exercisable at \$0.025 expiring 31 March 2021.</p> <p>(2) Comprising 50,000,000 Class A Consideration Options, 50,000,000 Class B Consideration Options and 50,000,000 Class C Consideration Options.</p> <p>(3) Options issued at an issue price of \$0.00001 per Option, each exercisable at \$0.05 and expiring on 30 June 2021.</p> <p>(4) New Options exercisable at a \$0.0375 on or before 30 June 2021.</p> <p>(5) Class A Performance Shares subject to various performance hurdles by various expiry dates.</p>			

For and on behalf of ImExHS Limited

Peter Webse  
Company Secretary