

29 August 2018

## UPDATED STATEMENT OF COMMITMENTS

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) intends to apply funds raised under the Prospectus, together with existing cash reserves over the first year following reinstatement to quotation of the Company's shares on ASX as follows:

Source of Funds	Full Subscriptions of \$5,500,000
Existing cash reserves of the Company <sup>1</sup>	1,650,000
Funds raised from the capital raising	5,500,000
<b>Total</b>	<b>7,150,000</b>
Use of Funds	Full Subscriptions of \$5,500,000
Sales & Marketing	3,340,000
FDA approvals/US soft launch	150,000
TGA approvals/Australia soft launch	250,000
Research & Development	970,000
Corporate and administration costs	500,000
Costs of capital raising and acquisition	674,000
Working capital	1,216,000
<b>TOTAL</b>	<b>7,150,000</b>
Notes:	
1. Comprises cash of the Company at 31 March 2018 and ImExHS Convertible Note funds of \$500,000.	

The above table is a statement of current intentions. Shareholders should note that, as with any budget, the allocation of funds set out in the above table may change depending on a number of factors, including the outcome of sales and marketing activities, regulatory developments and market and general economic conditions. In light of this, the Board reserves the right to alter the way the funds are applied.

For and on behalf of ImExHS Limited

Peter Webse  
Company Secretary