



Market Announcement

3 September 2018

IMEXHS Limited (formerly Omni Market Tide Ltd) – Reinstatement to Official Quotation – Updated for number of ordinary shares quoted

Description

The suspension of trading in the securities of IMEXHS Limited (formerly Omni Market Tide Ltd) (the 'Company') will lift and the Company will be reinstated to Official Quotation at the commencement of trading at 10:04:30 AM AEST on Monday, 3 September 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$5,500,000 pursuant to the offer under its prospectus dated 23 July 2018 ('Prospectus') by the issue of 220,000,000 shares at an issue price of \$0.025 per share.

Quotation information

Quoted Securities:	395,657,180 fully paid ordinary shares 2,500,006 options exercisable at \$1.00 on or before 31 December 2018
ASX Code:	Shares: IME Options: IMEO
Time:	10:04:30 AM AEST (+/- 15 seconds) as part of Group 3
Date:	Monday, 3 September 2018
ASX Trade Abbreviation:	IMEXHS
ISIN:	Shares: AU0000023053 Options: AU0000023079
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Level 2, 400 Queen Street, Brisbane City QLD 4000
Company Secretary:	Peter Webse
Share Registry:	Boardroom Registry Pty Limited Address: Level 2, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International)
Balance Date:	31 December
CHES:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 6.11 of the Prospectus
Activities:	Providing leading medical imaging software to healthcare facilities.
Lead Manager:	Forrest Capital Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>530,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>80,000,000 options exercisable at \$0.05 on or before 30 June 2021 to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>100,000,000 options exercisable at \$0.0375 between the relevant vesting date and 28 August 2023 to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>12,500,000 options exercisable at \$0.0375 on or before 30 June 2021 to be held in escrow for and to be held in escrow for 12 months from the deemed date of issue, being 14 May 2018.</p>
-----------------------------------	--

Other Securities Not Quoted:	<p>3,000,000 performance shares (with performance hurdles related to revenue generated by assets held by the Company pursuant to the Company's previous business, so it is expected that these securities will lapse in due course).</p> <p>35,000,000 unquoted options exercisable at 2.5 cents each on or before 31 March 2021.</p>
-------------------------------------	---

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please contact the lead manager, Forrest Capital Pty Ltd.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)