

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>ImExHS Limited</b>
<b>ABN</b>	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>Douglas Flynn</b>
<b>Date of last notice</b>	<b>12 March 2020</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	DR & LC Flynn Nominees Pty Limited <Flynn Super Fund A/C> - Mr Flynn is a director of the trustee and a beneficiary of the super fund
<b>Date of change</b>	3 April 2020
<b>No. of securities held prior to change</b>	Nil
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	1,415,800
<b>Number disposed</b>	-
<b>Value/Consideration includes brokerage/gst</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$28,349.98
<b>No. of securities held after change</b>	1,415,800 fully paid ordinary shares

+ See chapter 19 for defined terms.

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market purchase</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Director Appointment Letter
<b>Nature of interest</b>	The issue to the Director or his nominee pursuant to the terms of his appointment, subject to shareholder approval at a meeting to be held on 21 May 2020, of 16,666,667 fully paid ordinary shares at \$0.03 each and 28,000,000 unlisted options on the terms and conditions set out below.
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	<p>Subject to shareholder approval:</p> <p>16,666,667 fully paid ordinary shares;</p> <p>8,000,000 Options in Option Pool 1 issued for a total option fee of \$440 and with a strike price of 5.5 cents;</p> <p>8,000,000 Options in Option Pool 2 issued for no option fee and with a strike price of 7 cents; and</p> <p>12,000,000 Options in Option Pool 3 issued for a total option fee of \$30,000 and with a strike price of 3 cents.</p> <p>Options in Option Pool 1 and Option Pool 2 vest on grant. Options in Option Pool 3 vest when the Company's share price exceeds a 30-day VWAP of 12 cents</p> <p>The vesting and lapsing of options are linked to the Director's continuing service and otherwise expire on 12 March 2027.</p>

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.