

15 March 2024

ASX ANNOUNCEMENT

CLEANSING NOTICE – Fully paid ordinary shares issued under placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by IMEXHS Limited ACN 096 687 839 (ASX: IME) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 2,272,728 new fully paid ordinary shares (**New Shares**) at an issue price of A\$0.55 per New Share raising A\$1.25 million, pursuant to the placement announced on 11 March 2024.

The Company gives notice under and in accordance with section 708A(5)(e) of the Corporations Act that:

- a) the New Shares were offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act,
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorisation: This cleansing notice was authorised by the board of directors of the Company.

For more information, please contact:

Reena Minhas, CFO & Company Secretary

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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 18 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, [visit www.imexhs.com](http://www.imexhs.com)

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